

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	City of Cedar Hill
Political Subdivision Type*:	City
Reporting Fiscal Year*:	2021
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2020
Fiscal Year End (auto):	9/30/2021
Political Subdivision Website, if applicable:	www.cedarhilltx.com
Political Subdivision Telephone*:	972-291-5100
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Tia Pettis
Contact Title*:	Finance Director
Contact Phone*:	972-291-5100 x 1063
Contact Email:	Tia.Pettis@cedarhilltx.com
Physical Address, Line 1*:	285 Uptown Blvd
Physical Address, Line 2:	
City*:	Cedar Hill
Zip*:	75104
County*:	Dallas
Is the entity's physical and mailing address the same?*	Yes

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Entity Information (Auto)	
Political Subdivision Name:	City of Cedar Hill
Reporting Fiscal Year:	2021

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)													
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P
2013 GO Refunding Bond		\$ 6,040,000	\$ 3,750,000	\$ 4,024,725	2/15/2028	Yes	\$ 6,040,000	\$ 6,040,000	\$ -	Street/Drainage Improvements	Yes	Aa2	AA
2013 CO Bonds		\$ 2,065,000	\$ 1,065,000	\$ 1,207,563	2/15/2025	Yes	\$ 2,065,000	\$ 2,065,000	\$ -	Street/Drainage Improvements	Yes	Aa2	AA
2014 CO Bonds		\$ 6,235,000	\$ 4,140,000	\$ 4,680,813	2/15/2029	Yes	\$ 6,235,000	\$ 6,235,000	\$ -	Water & Sewer Projects	Yes	Aa2	AA
2015 CO Bonds		\$ 1,730,000	\$ 1,155,000	\$ 1,374,300	2/15/2029	Yes	\$ 1,730,000	\$ 1,730,000	\$ -	Fire/Water/Waste Water Projects	Yes	Aa2	AA
2015 GO Refunding & Imprvm't Bond	Economic Dev Corp	\$ 24,055,000	\$ 13,285,000	\$ 16,382,750	2/15/2035	Yes	\$ 24,055,000	\$ 24,055,000	\$ -	Street/Drainage Improvements	Yes	Aa2	AA
2016 GO Refunding & Imprvm't Bond		\$ 19,990,000	\$ 13,350,000	\$ 14,980,600	2/15/2028	Yes	\$ 19,990,000	\$ 19,990,000	\$ -	Street/Animal Shelter	Yes	Aa2	AA
2018 GO Bonds		\$ 4,135,000	\$ 3,700,000	\$ 4,830,875	2/15/2038	Yes	\$ 4,135,000	\$ 4,135,000	\$ -	Street/Parks/Library	Yes	Aa2	AA
2018 CO Bonds	Community Dev Corp	\$ 5,620,000	\$ 5,060,000	\$ 6,626,081	2/15/2038	Yes	\$ 5,620,000	\$ 4,813,728	\$ 806,272	Parks/Water & Sewer Improvements	Yes	Aa2	AA
2019 GO Bonds		\$ 8,965,000	\$ 8,360,000	\$ 11,515,963	2/15/2039	Yes	\$ 8,965,000	\$ 6,278,489	\$ 2,686,511	Streets/Parks/Pool	Yes	Aa2	AA
2019 Tax Taxable CO		\$ 7,360,000	\$ 7,165,000	\$ 10,477,778	2/15/2044	Yes	\$ 7,360,000	\$ 1,740,228	\$ 5,619,772	Convention Center	Yes	Aa2	AA
2019 CO Bonds		\$ 5,515,000	\$ 5,095,000	\$ 6,807,322	2/15/2038	Yes	\$ 5,515,000	\$ 2,468,821	\$ 3,046,179	Water & Sewer Projects	Yes	Aa2	AA
2020 GO Bonds		\$ 9,610,000	\$ 9,375,000	\$ 13,100,488	2/15/2040	Yes	\$ 9,610,000	\$ 1,835,709	\$ 7,774,291	Street & Park Improvements	Yes	Aa2	AA
2020 Tax & CO Bonds		\$ 7,720,000	\$ 7,485,000	\$ 10,264,350	2/15/2044	Yes	\$ 7,720,000	\$ 658,517	\$ 7,061,483	Infrastructure & Technology Projects	Yes	Aa2	AA
2021 GO Refunding	Community Dev Corp	\$ 8,600,000	\$ 7,505,000	\$ 7,662,773	2/15/2028	Yes	\$ 8,600,000	\$ 8,600,000	\$ -	Street & Park Improvements	Yes	Aa2	AA
2021 Taxable Note		\$ 3,345,000	\$ 3,345,000	\$ 3,452,719	2/15/2027	Yes	\$ 3,345,000	\$ 1,064,375	\$ 2,280,625	Public Safety Equipment	Yes	Aa2	AA

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Entity Information (Auto)	
Political Subdivision Name:	City of Cedar Hill
Reporting Fiscal Year:	2021

Directions: Fill in the cells in column B that correspond with the requested information.
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$120,985,000
Total principal of all outstanding debt obligations:	\$93,835,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$117,389,098

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$120,985,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$93,835,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$117,389,098

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	53,409
Source and year of population data:	Claritas 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$2,265
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,757
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$2,198

End of Worksheet